

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Comprehensive Income for the quarter ended 31 December 2017**  
**(Unaudited)**

	Quarter ended 31 December 2017 RM'000	Quarter ended 31 December 2016 RM'000	9 months ended 31 December 2017 RM'000	9 months ended 31 December 2016 RM'000
Revenue	103,373	81,789	285,104	232,858
Expenses excluding tax	(99,549)	(76,341)	(272,454)	(223,259)
Other operating income	197	305	753	971
Profit before tax	4,021	5,753	13,403	10,570
Taxation	(952)	(2,021)	(3,748)	(3,926)
Net profit for the period	3,069	3,732	9,655	6,644
<b>Other comprehensive income :</b>				
<b><u>Item that will not be classified subsequently to profit or loss</u></b>				
Actuarial gains on gratuity scheme	624	-	624	-
Taxation relating to component of other comprehensive income	(150)	-	(150)	-
Other comprehensive income for the period, net of tax	474	-	474	-
Total comprehensive profit for the period	3,543	3,732	10,129	6,644
<b>Attributable to:</b>				
- Shareholders of the Company	3,543	3,732	10,129	6,644
	3,543	3,732	10,129	6,644
Basic earnings per ordinary share (sen)	2.30	2.82	7.24	5.02
Diluted earnings per ordinary share (sen)	2.30	2.82	7.24	5.02

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Financial Position as at 31 December 2017 (Unaudited)**

	<b>UNAUDITED</b>	<b>AUDITED</b>
	<b>As At 31 December 2017</b>	<b>As At 31 March 2017</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>NON-CURRENT ASSET</b>		
Property, plant and equipment	63,684	62,512
Intangible assets	2,159	2,159
	<u>65,843</u>	<u>64,671</u>
<b>CURRENT ASSETS</b>		
Inventories	67,874	57,887
Trade receivables	44,817	36,895
Amount due from related companies	183	270
Other receivables and prepayments	16,871	6,335
Tax recoverable	-	272
Derivative financial instruments	816	108
Deposits, cash and bank balances	45,885	57,041
	<u>176,446</u>	<u>158,808</u>
<b>LESS: CURRENT LIABILITIES</b>		
Trade payables	27,131	23,504
Other payables and accruals	15,814	12,656
Provision for taxation	2,296	917
Borrowings	998	-
	<u>46,239</u>	<u>37,077</u>
<b>NET CURRENT ASSETS</b>	130,207	121,731
<b>LESS : NON-CURRENT LIABILITIES</b>		
Provision for gratuity scheme	4,436	5,144
Deferred taxation	3,912	5,007
Borrowings	69,432	-
	<u>77,780</u>	<u>10,151</u>
	<u>118,270</u>	<u>176,251</u>
<b>CAPITAL AND RESERVES</b>		
Share capital	100,207	142,444
Other reserves	(1,091)	(2,330)
Revenue reserve	19,154	36,137
Total Equity	<u>118,270</u>	<u>176,251</u>

**(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017)**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Changes In Equity for the quarter ended 31 December 2017**  
**(Unaudited)**

	Share capital RM'000	<u>Non-distributable</u> Share premium RM'000	<u>Other</u> reserves RM'000	<u>Distributable</u> Revenue reserve RM'000	Total RM'000
<b>Balance as at 1 April 2017</b>	142,444	-	(2,330)	36,137	176,251
<u>Total comprehensive income:</u>					
Profit for the period	-	-	-	9,655	9,655
Actuarial gains on gratuity scheme, net of tax	-	-	-	474	474
Total comprehensive income for the period	-	-	-	10,129	10,129
<u>Transactions with owners:</u>					
Final special dividend for the financial year ended 31 March 2017	-	-	-	(27,112)	(27,112)
Capital repayment	(42,321)	-	-	-	(42,321)
Disposal of treasury shares	84	-	1,239	-	1,323
Total transactions with owners for the period	(42,237)	-	1,239	(27,112)	(68,110)
<b>Balance as at 31 December 2017</b>	<b>100,207</b>	<b>-</b>	<b>(1,091)</b>	<b>19,154</b>	<b>118,270</b>
<b>Balance as at 1 April 2016</b>	<b>134,331</b>	<b>4,113</b>	<b>1,670</b>	<b>24,450</b>	<b>164,564</b>
<u>Total comprehensive income:</u>					
Profit for the period	-	-	-	6,644	6,644
Actuarial gains on gratuity scheme, net of tax	-	-	-	-	-
Total comprehensive income for the period	-	-	-	6,644	6,644
<b>Balance as at 31 December 2016</b>	<b>134,331</b>	<b>4,113</b>	<b>1,670</b>	<b>31,094</b>	<b>171,208</b>

**(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017)**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Cash Flows for the quarter ended 31 December 2017**  
**(Unaudited)**

<b>9 months ended 31 December</b>	<b>9 months ended 31 December</b>
<b>2017</b>	<b>2016</b>
<b>RM'000</b>	<b>RM'000</b>

**CASH FLOWS FROM OPERATING ACTIVITIES**

Profit before tax	13,403	10,570
Adjustment for:-		
Net fair value (gain)/loss on currency forwards	(707)	1,623
Property, plant and equipment		-
- depreciation	5,902	8,240
- loss on disposal	156	-
- amortisation	502	-
Provision for gratuity scheme	(79)	680
Allowance for inventory writedown	551	303
Unrealised foreign exchange loss	417	(566)
Interest Income	(728)	(900)
Interest Expense	1,428	23
Taxation	-	(115)
	<b>20,845</b>	<b>19,858</b>

Changes in Working Capital:-

Inventories	(10,536)	(6,389)
Receivables	(19,086)	(3,957)
Payables	7,176	(16,918)
Balances with related companies	88	160
Cash (used in)/generated from operations	<b>(1,513)</b>	<b>(7,246)</b>
Tax paid	(3,345)	(1,989)
Gratuity paid	(466)	(413)
Net cash (used in)/from operating activities	<b>(5,324)</b>	<b>(9,648)</b>

**CASH FLOWS FROM INVESTING ACTIVITIES**

Property, plant and equipment		
- purchases	(7,259)	(2,391)
- proceeds from disposal	28	-
Intangible assets		
- purchases	(502)	-
Interest income received	727	900
Net cash used in investing activities	<b>(7,006)</b>	<b>(1,491)</b>

**CASH FLOWS FROM FINANCING ACTIVITY**

Capital repayment	(42,321)	-
Dividend paid	(27,112)	-
Drawdown of borrowings	70,431	-
Proceed from disposal of treasury shares	1,323	-
Interest paid	(1,147)	(23)
Net cash used in financing activities	<b>1,174</b>	<b>(23)</b>

**NET MOVEMENT IN CASH AND CASH EQUIVALENTS** (11,156) (11,162)

**CASH & CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL YEAR** 56,808 50,476

**CASH & CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD** 45,652 39,314

**(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017)**