

## AXIS REAL ESTATE INVESTMENT TRUST (“AXIS-REIT”)

**AUTHORITY TO ALLOT AND ISSUE UP TO 219,103,216 NEW UNITS IN AXIS-REIT (“UNITS”), REPRESENTING UP TO 20% OF THE EXISTING ISSUED FUND SIZE OF AXIS-REIT OF 1,095,516,080 UNITS, TO FACILITATE A PLACEMENT EXERCISE (“AUTHORITY”)**

The details of Axis Shah Alam DC3, Axis MRO Hub and Axis Shah Alam DC2 are as follows:

<b>No.</b>	<b>Details of the properties</b>	<b>Vendor</b>	<b>Purchase consideration RM</b>	<b>Market value RM</b>
1.	<b><u>Axis Shah Alam DC3</u></b> A piece of freehold land built upon with detached warehouses and offices as well as miscellaneous structures with a gross floor area of approximately 64,414 square metres, held under H.S.(D) 43148, Lot No. PT 17562, Mukim and District of Klang, State of Selangor Darul Ehsan measuring approximately 94,021 square metres	Great Avenue (M) Sdn Bhd	183,000,000	<sup>(1)</sup> 183,390,000
2.	<b><u>Axis MRO Hub</u></b> A piece of leasehold land (expiring on 12 January 2086) built upon with a three (3)-storey office cum warehouse building with a gross floor area of approximately 15,997 square metres, held under H.S.(D) 22390, Lot No. PT 61, Section 15, Town of Shah Alam, District of Petaling, State of Selangor Darul Ehsan measuring 12,328 square metres	Exceptional Landmark Sdn Bhd	52,500,000	<sup>(2)</sup> 53,000,000
3.	<b><u>Axis Shah Alam DC2</u></b> A piece of leasehold land (expiring on 8 August 2066) built upon with a single-storey warehouse cum single-storey and double-storey office building installed with rooftop-mounted solar electric generating system (solar panels) with a gross floor area of approximately 15,947 square metres, held under H.S.(D) 293642, Lot No. PT 2233, Section 16, Town of Shah Alam, District of Petaling, State of Selangor Darul Ehsan measuring 23,923 square metres	Able Heights (M) Sdn Bhd	45,000,000	<sup>(3)</sup> 46,000,000

### Notes:

<sup>(1)</sup> Based on the valuation report dated 27 May 2015 by KGV International Property Consultants (M) Sdn Bhd using the investment method and cost method.

<sup>(2)</sup> Based on the valuation report dated 25 May 2015 by VPC Alliance (KL) Sdn Bhd using the investment method and cost method.

<sup>(3)</sup> Based on the valuation report dated 21 May 2015 by First Pacific Valuers Property Consultants Sdn Bhd using the investment method and cost method.