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## CYPARK RESOURCES BHD (+ve)

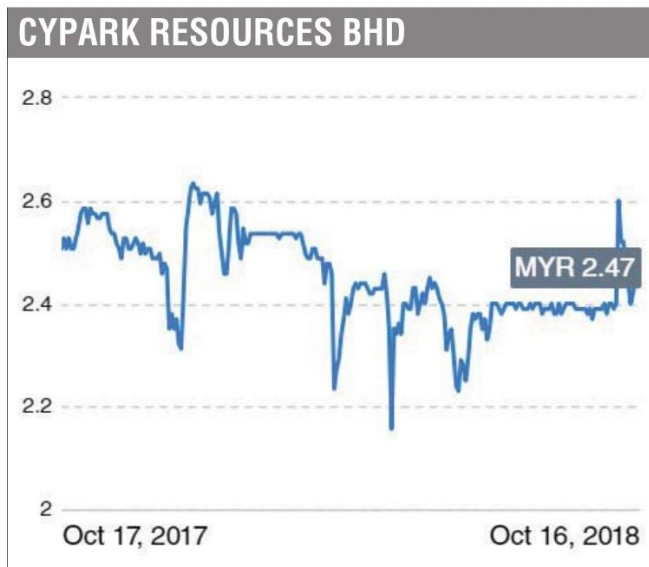
TRADING of shares in Cypark Resources Bhd (fundamental: 1.3/3, valuation 1.8/3) triggered our momentum algorithm yesterday for the first time this year.

The stock closed five sen or 2.02% higher at RM2.52, with 3.1 million shares done versus its 200-day average volume of 269,356 shares.

Cypark's net profit rose 16.4% to RM19.22 million in the third financial quarter ended July 31, 2018 (3QFY18) from RM16.5 million a year ago, due mainly to improved margin

contribution from the environmental engineering, and green technology and renewable energy divisions. Quarterly revenue came in flattish at RM75.13 million, from RM75.1 million a year ago.

For the cumulative nine months ended July 31, 2018 (9MFY18), the group's net profit increased 27.3% to RM50.22 million from RM39.45 million a year ago, while revenue grew 8.7% to RM258.23 million from RM237.51 million in 9MFY17.



Valuation score*	1.80
Fundamental score**	1.30
TTM P/E (x)	10.83
TTM PEG (x)	0.35
P/NAV (x)	1.18
TTM Dividend yield (%)	1.98
Market capitalisation (mil)	740.54
Shares outstanding (ex-treasury) mil	299.81
Beta	0.62
12-month price range	2.16-2.63

\*Valuation score - Composite measure of historical return & valuation

\*\*Fundamental score - Composite measure of balance sheet strength & profitability

Note: A score of 3.0 is the best to have and 0.0 is the worst to have