

THIS NOTICE OF ELECTION AND DIVIDEND REINVESTMENT FORM ("DRF") (CONTAINED HEREIN) IS ISSUED IN CONNECTION WITH THE DIVIDEND REINVESTMENT SCHEME ("DRS") APPLICABLE TO THE FINAL DIVIDEND (AS DEFINED HEREIN).

THIS NOTICE OF ELECTION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE DIVIDEND REINVESTMENT SCHEME STATEMENT ("DRS STATEMENT"). TERMS DEFINED IN THE DRS STATEMENT SHALL HAVE THE SAME MEANING WHEN USED HEREIN UNLESS THE CONTEXT REQUIRES OTHERWISE.

IF YOU WISH TO PARTICIPATE IN THE DRS, YOU MUST COMPLETE AND RETURN THE DRF TO SECURITIES SERVICES (HOLDINGS) SDN BHD, THE REGISTRAR FOR THE DRS ("SHARE REGISTRAR"), SUCH THAT IT REACHES THE SHARE REGISTRAR ON OR BEFORE THE EXPIRY DATE (AS DEFINED HEREIN). IF YOU DECIDE TO RECEIVE YOUR ENTIRE FINAL DIVIDEND ENTITLEMENT IN CASH ONLY, YOU DO NOT NEED TO TAKE ANY ACTION. THE PAYMENT OF THE TOTAL FINAL DIVIDEND ENTITLEMENT WILL BE MADE TO YOU ON THE PAYMENT DATE (AS DEFINED HEREIN).



**Cypark**

## CYPARK RESOURCES BERHAD

(Company No. 642994-H)  
(Incorporated in Malaysia)

NOTICE OF ELECTION IN RELATION TO THE DIVIDEND REINVESTMENT SCHEME THAT PROVIDES THE SHAREHOLDERS OF CYPARK RESOURCES BERHAD ("CRB") THE OPTION TO ELECT TO REINVEST THEIR CASH DIVIDEND IN NEW ORDINARY SHARES IN CRB ("CRB SHARES")

*Adviser*



**PUBLIC INVESTMENT BANK BERHAD** (20027-VV)

A Participating Organisation Of Bursa Malaysia Securities Berhad  
(Wholly-owned Subsidiary Of Public Bank Berhad)

To: Our Shareholders

Dear Sir/Madam,

The Board of Directors of CRB ("**Board**") had on 2 February 2018, proposed a final single-tier dividend of RM0.056 per CRB Share held in respect of the financial year ended 31 October 2017 ("**Final Dividend**"). Shareholders of CRB had, at our Thirteenth (13th) Annual General Meeting ("**AGM**") held on 9 April 2018, approved the Final Dividend and authorised CRB to allot and issue such number of new CRB Shares from time to time as may be required to be allotted and issued pursuant to the DRS until the conclusion of the next AGM upon such terms and conditions as stated in the circular to shareholders dated 30 March 2015. Our Board had also determined that the DRS will be applicable to the entire Final Dividend.

The DRS, as approved, provides that the issue price of the new CRB Shares shall be fixed by our Board and shall not be more than ten percent (10%) discount to the five (5)-day volume weighted average market price ("**VWAP**") of CRB Shares immediately prior to the price fixing date.

The DRS provides you with the option to elect to reinvest up to the entire Electable Portion into new CRB Shares. This Notice of Election ("**NOE**") (including the DRF) is issued in connection with the DRS applicable to the Final Dividend. If you elect to reinvest the entire Electable Portion or a part thereof into new CRB Shares ("**Reinvestment Option**"), you must complete and sign the DRF contained in this NOE and submit it to the Share Registrar such that it reaches the Share Registrar on or before the last date and time as specified below. **No cash payment is required** from you should you elect to exercise the Reinvestment Option, however, a Malaysian Revenue Stamp (not postage stamp) of Ringgit Malaysia Ten (RM10.00) must be affixed on the DRF.

The new CRB Shares will be issued to you at the issue price of RM2.18 ("**Issue Price**") per CRB Share as determined on 14 May 2018 ("**Price Fixing Date**"). The Issue Price represents a discount of RM0.2371 or approximately 9.81% to the theoretical ex-dividend VWAP of approximately RM2.4171, which was arrived at after taking into consideration the 5-day VWAP up to and including 8 May 2018, being the last trading day prior to the Price Fixing Date of approximately RM2.4731 per CRB Share and the dividend of RM0.056 per CRB Share.

Any issuance of the new CRB Shares pursuant to this NOE (including the DRF) is subject to the terms and conditions stated in the DRS Statement and this NOE (including the DRF) issued by CRB. The maximum number of new CRB Shares that has been set out in the DRF was computed based on your entitlement for the Electable Portion as at 30 May 2018 ("**Book Closure Date**").

**You will receive the Electable Portion in cash if you do not expressly elect in writing to participate in the DRS according to its terms. As such, you need not take any action if you wish to receive your entire Electable Portion in cash.**

<b>Last date and time to submit the DRS</b>	: <b>19 June 2018 at 5.00 p.m.</b> , or such other date and time as may be extended by the Board at its sole discretion (" <b>Expiry Date</b> ")
<b>Date for cash payment and allotment of new CRB Shares</b>	: <b>28 June 2018 ("Payment Date")</b>

By order of the Board  
**Chua Siew Chuan (MAICSA 0777689)**  
**Yeow Sze Min (MAICSA 7065735)**  
Company Secretaries

Share Registrar  
**Securities Services (Holdings) Sdn Bhd (36869-7)**  
Level 7, Menara Milenium, Jalan Damanlela  
Pusat Bandar Damansara, Damansara Heights  
50490 Kuala Lumpur  
Malaysia  
Telephone no: 603 - 2084 9000  
Fax no: 603 - 2094 9940 / 2095 0292

**DIVIDEND REINVESTMENT FORM**

DIVIDEND NO. 8

**IF YOU WISH TO PARTICIPATE IN THE DRS, YOU MUST COMPLETE AND RETURN THIS DRF TO THE SHARE REGISTRAR SUCH THAT IT REACHES THE SHARE REGISTRAR ON OR BEFORE THE EXPIRY DATE. IF YOU DECIDE TO RECEIVE YOUR ENTIRE FINAL DIVIDEND ENTITLEMENT IN CASH ONLY, YOU DO NOT NEED TO TAKE ANY ACTION. THE PAYMENT OF THE TOTAL FINAL DIVIDEND ENTITLEMENT WILL BE MADE TO YOU ON THE PAYMENT DATE AS PER THE ARRANGEMENT THAT YOU HAVE DECIDED EARLIER.**

To: The Board of Directors  
Cypark Resources Berhad



**Name, Address and Central Depository System ("CDS") Account Number of Entitled Shareholder**

NRIC NO. / COMPANY NO.  CDS A/C NO.

Number of CRB Shares held at 5.00 p.m. on 30 May 2018

FINAL DIVIDEND ENTITLEMENT	
Final Dividend of RM0.056 per CRB Share held <sup>(1) (2)</sup>	RM
<b>Maximum number of new CRB Shares available for Reinvestment Option under the DRS based on the quantum as approved by our Board <sup>(3)</sup></b>	
Amount of Electable Portion reinvested based on maximum entitlement	RM
Balance of Electable Portion not reinvested based on maximum entitlement <sup>(4)</sup>	RM

**REINVESTMENT OPTION**

**Please take note that:**

- (i) If you decide to reinvest part of your Electable Portion in new CRB Shares, you are required to fill up the number of new CRB Shares that you wish to subscribe in Part A and complete this DRF by signing on the column provided in Part B.
- (ii) However, if you submit this DRF by signing on the column provided in Part B without filling up the number of new CRB Shares that you wish to subscribe in Part A, you are deemed as reinvesting the entire Electable Portion into new CRB Shares under the DRS.
- (iii) No cash payment is required from you should you elect to participate in the DRS, however, a Malaysian Revenue Stamp (not postage stamp) of Ringgit Malaysia Ten (RM10.00) must be affixed on the DRF.

**PART A** (Please indicate the units of shares by writing clearly in ink in the boxes below)

**Number of new CRB Shares that you elect to subscribe under the Reinvestment Option at RM2.18 per CRB Share (in multiples of and not less than one hundred (100) new CRB Shares) <sup>(5)</sup>**

(Please note that the respective balance of the Electable Portion will be paid to you in cash)

**Notes:**

- (1) Our Board had determined that the DRS will be applicable to the entire Final Dividend of RM0.056 per CRB Share. If you decide to receive your entire Final Dividend entitlement in cash only, the payment of the total Final Dividend entitlement is as per indicated.
- (2) Kindly take note that you have the option to elect to participate and thereby reinvest the entire Electable Portion or a part thereof (minimum of 100 new CRB Shares) into new CRB Shares and if applicable, to receive the balance in cash or elect not to exercise the Reinvestment Option and thereby receive the entire Final Dividend wholly in cash.
- (3) The maximum number of new CRB Shares under the Reinvestment Option is calculated based on the net Electable Portion and the issue price of RM2.18 per new CRB Share, rounded down to the nearest 100 units. It should be noted that since fractional entitlement and odd lots of new CRB Shares will not be allotted, any amount of the Final Dividend that is insufficient for the issuance of one (1) board lot (i.e. 100 CRB Shares) will be paid to you in cash in the usual manner.
- (4) The balance of the Electable Portion not reinvested is the remaining amount of the Electable Portion after deducting for full subscription to the maximum number of new CRB Shares available under the DRS where fractional shares have been disregarded.
- (5) Please type or write clearly in ink the number of new CRB Shares that you elect to subscribe for under the Reinvestment Option. Please note that the number of new CRB Shares that you elect to subscribe for under the Reinvestment Option must not be greater than the maximum number of new CRB Shares made available to you based on the net Electable Portion.

**PART B**

I/We\* hereby elect to participate in the DRS and hereby irrevocably agree to subscribe to the total number of new CRB Shares under the Reinvestment Option as stated above, at the issue price of RM2.18 per CRB Share, subject to the terms and conditions set out in the DRS Statement and the NOE and further confirm compliance with all requirements for acceptance as set out therein.

I/We\* hereby confirm and declare that:

- (i) I/We\* have complied with all the requirements in completing this DRF;
- (ii) I/We\* have provided and filled up all information fields and declarations required under this DRF accurately and completely with valid information which is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository");
- (iii) I/We\* acknowledge and consent to CRB and the Share Registrar to collect all the information and personal data ("Data") required herein to process and disclose such Data to any person including regulators for the purpose of effecting the DRS and storing such Data in any data servers located in Malaysia or overseas in accordance with the Personal Data Protection Act 2010 and other relevant laws and regulations;
- (iv) I/We\* hereby agree and confirm that should I/we\* fail to meet or comply with all the requirements and information required in this DRF or that the information herein differs from Bursa Depository's records, CRB has the absolute and unfettered right to reject this DRF and my/our\* exercise made herein. In the event CRB rejects this DRF or exercises its discretion to accept this DRF notwithstanding the non-compliance with any or all of the requirements of this DRF, CRB shall be absolved from any or all forms of liabilities, losses, damages, costs (on a solicitor client basis) and claims that may be incurred or suffered by me/us\* as a result thereof;
- (v) I/We\* further agree that in the event any one or more of the information, confirmations, declarations stated herein prove to be false, I/we\* agree to indemnify and hold harmless CRB, the Share Registrar and/or other advisers for the DRS against any or all forms of liabilities, losses, damages, costs (on a solicitor client basis) and claims that may be incurred or suffered by me/us\* as a result thereof;
- (vi) The acceptances of entitlements as stated in this DRF are valid and that CRB, the Share Registrar and the other advisers for the DRS would not, by acting on such acceptances, be in breach of any laws of any jurisdictions to which the above named persons are or might be subject to; and
- (vii) I/We\* am/are 18 years of age or over and not an undischarged bankrupt.

Signature/Authorised Signatory(ies)  
(Corporate bodies must affix their Common Seal)



Contact telephone number  
(during working hours)

House/Office

Dated this ..... day of ..... 2018

Mobile number

**Last date and time to submit the DRF** : 19 June 2018 at 5.00 p.m., or such other date and time as may be extended by the Board at its sole discretion ("Expiry Date")

**Date for cash payment and allotment of new CRB Shares** : 28 June 2018 ("Payment Date")

\* Please delete whichever is not applicable

**YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE DRS STATEMENT TO WHICH THIS NOE (CONTAINING THE DRF) RELATES IN ITS ENTIRETY BEFORE COMPLETING THE DRF.**

**INSTRUCTIONS:**

- (1) The DRF, duly completed and signed, must be received by the Share Registrar, by post or by hand, not later than 5.00 p.m. on 19 June 2018, being the Expiry Date of the election offer period, or such other date and time as may be extended by the Board at its sole discretion, at the following address:

**Securities Services (Holdings) Sdn Bhd**  
Level 7, Menara Milenium, Jalan Damanlela  
Pusat Bandar Damansara, Damansara Heights  
50490 Kuala Lumpur  
Malaysia

Telephone no: 603 - 2084 9000  
Fax no: 603 - 2094 9940 / 2095 0292  
Email: info@sshshb.com.my

Any DRF received by the Share Registrar after the date and time stipulated above shall be regarded as null and void and of no legal effect unless the Board in its sole discretion determines otherwise and such shareholder who is entitled to the Electable Portion based on his/her/its entitlement on the Book Closure Date ("**Entitled Shareholder**"), as the case may be, shall be deemed to have elected to receive the Electable Portion in cash. A completed and signed DRF, once received by the Share Registrar from you, is irrevocable and shall be binding on you.

- (2) One (1) DRF will be issued in respect of your shareholdings in one (1) Central Depository System ("**CDS**") account. For each DRF, you can have the option to elect to participate in the DRS and thereby reinvest the entire Electable Portion or a part thereof (minimum of 100 new CRB Shares) into new CRB Shares under the Reinvestment Option, and if applicable, to receive the balance of the Electable Portion not reinvested in cash. Accordingly for each DRF, you can elect to exercise the Reinvestment Option in full or partially (minimum of 100 new CRB Shares) as stipulated in the DRF or if you do not select, you will receive the Electable Portion wholly in cash as stipulated in the DRF.

If you receive more than one (1) DRF and wish to reinvest into new CRB Shares in respect of all of your entitlement to the Electable Portion of your shareholding to which the DRFs relate, you must complete all DRFs received and return the completed DRFs to the office of the Share Registrar as stated above. Multiple submissions in relation to the same CDS account, or those appearing to be, or suspected of being multiple submissions in relation to the same CDS account, may be rejected at the discretion of the Board, and shall be treated as having elected to receive the Electable Portion in cash.

- (3) The DRF must be completed and signed in accordance with the notes and instructions in the DRS Statement and NOE. DRFs that do not conform to the terms of the DRS Statement and NOE or which are illegible may not be accepted at the sole discretion of the Board. The Board reserves the right at their absolute discretion to reject DRFs which are incomplete, incorrectly completed, damaged and/or illegible and shall be treated as having elected to receive the Electable Portion in cash.
- (4) The maximum number of new CRB Shares made available to you for the Reinvestment Option ("**Maximum Share Entitlement**") that has been set out in this DRF was computed based on your entitlement for the Electable Portion as at 30 May 2018 and the issue price of RM2.18 per new CRB Share. In the event that you are to insert the above information in a blank DRF, your Maximum Share Entitlement will be subject to verification against your entitlement for the Electable Portion based on your shareholding as stated in the Record of Depositors ("**ROD**") as at 30 May 2018 accordingly by the Share Registrar.
- (5) If you decide to reinvest part of the Electable Portion, the number of new CRB Shares that you fill up in Part A of this DRF must not be greater than your Maximum Share Entitlement. If the number of new CRB Shares that you fill up in Part A of this DRF is greater than your Maximum Share Entitlement, you are deemed as reinvesting the entire Electable Portion under the DRS and the number of new CRB Shares to be issued and allotted to you will be based on your Maximum Share Entitlement that has been set out in this DRF.
- (6) General Instructions:
- All Entitled Shareholders who wish to reinvest the entire Electable Portion or a part thereof (minimum of 100 new CRB Shares) into new CRB Shares must sign the DRF. All corporations who wish to reinvest the entire Electable Portion or a part thereof into new CRB Shares must complete the DRF under its common seal which must be affixed and witnessed in accordance with its Articles of Association or other regulations or under the hand of a duly authorised officer or attorney.
  - Amendments must be clearly legible and should be countersigned by you in full. Any DRF defaced by erasures or any kind of correcting fluid may be rejected at the discretion of the Board and such shareholder shall be treated as having elected to receive the Electable Portion in cash.
  - Once the DRF and remittance is lodged with the Share Registrar, participation shall be irrevocable and will not be subsequently withdrawn.
  - No cash payment is required** from you should you elect to exercise the Reinvestment Option, however, a Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the DRF.
- (7) The new CRB Shares arising from the Reinvestment Option will be issued as fully paid and will be credited into your CDS account as stated in the ROD as at the Book Closure Date.
- (8) The contract arising from your Reinvestment Option shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this DRF, the NOE and the contract arising from the execution of the DRF.
- (9) No acknowledgement of receipt will be issued in respect of any DRF received. Please note that proof of posting cannot be construed or deemed to be proof of receipt by us of such DRF on or before the last date and time to submit the DRF.