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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MULPHA MTN LIMITED

(incorporated with limited liability in the British Virgin Islands)

US\$70,000,000 5.75 per cent. notes due 2020 (the "Notes")

(Stock Code: 5045)

(the "Issuer")

unconditionally and irrevocably guaranteed by

MULPHA AUSTRALIA LIMITED

(incorporated with limited liability in Australia)

to be issued under Mulpha SPV Limited and the Issuer's

US\$200,000,000 MEDIUM TERM NOTE PROGRAMME (the "Programme")

Financial Advisor

Mulpha Capital Markets Sdn. Bhd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in both the offering circular dated 27 November 2017 prepared in respect of the Programme and the final terms dated 27 November 2017 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only. The listing of the Notes is expected to become effective on 4 December 2017.

Hong Kong, 1 December 2017

As at the date of this announcement, the directors of Mulpha MTN Limited are Lee Eng Leong and David Choa Der Huey.