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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MULPHA SPV LIMITED

(incorporated with limited liability in The Federal Territory of Labuan)

**US\$90,000,000 6.00 per cent. notes due 2019 (the "Notes")
(Stock Code: 4313)**

unconditionally and irrevocably guaranteed by

MULPHA INTERNATIONAL BHD

(incorporated with limited liability in Malaysia)

to be issued under the Issuer's

US\$200,000,000 MEDIUM TERM NOTE PROGRAMME (the "Programme")

Financial Advisor

Mulpha Capital Markets Sdn. Bhd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in both the offering circular dated 31 August 2016 prepared in respect of the Programme and the final terms dated 2 September 2016 prepared in respect of the Notes, by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on 8 September 2016.

Hong Kong, 7 September 2016

As at the date of this announcement, the directors of Mulpha SPV Limited are Lee Eng Leong and David Choa Der Huey and the directors of Mulpha International BHD are Lee Seng Huang, Law Chin Wat, Kong Wah Sang, Chew Hoy Ping, Dato' Lim Say Chong, Dato' Yusli Bin Mohamed Yusoff, Loong Caesar and Chung Tze Hien.