

**UOB-KAY HIAN HOLDINGS LIMITED**  
(Incorporated In The Republic Of Singapore)  
Company Registration No. 200004464C

**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the annual general meeting of the Company will be held at The Penthouse, UOB Limited, 80 Raffles Place, 61<sup>st</sup> Storey, UOB Plaza 1, Singapore 048624 on Friday, 27 April 2007 at 6.00 p.m. for the following purposes:-

**Ordinary Business**

- 1 To receive and adopt the audited financial statements for the year ended 31 December 2006 and the reports of the directors and auditors thereon.
- 2 To declare a final dividend of 10.5 cents per ordinary share less income tax for the year ended 31 December 2006.
- 3 To approve the sum of \$177,000 as directors' fees for the year ended 31 December 2006. (2005: \$180,500)
- 4(a) To re-elect Dr Henry Tay Yun Chwan, a director who will retire by rotation pursuant to Article 91 of the Company's Articles of Association and who, being eligible, will offer himself for re-election.

Note: Dr Henry Tay Yun Chwan, if re-elected as a director, will remain a member and chairman of the audit committee and a member of the remuneration committee. Dr Tay is an independent director.

- 4(b) To re-elect Mr Chelva Retnam Rajah, a director who will retire by rotation pursuant to Article 91 of the Company's Articles of Association and who, being eligible, will offer himself for re-election.

Note: Mr Chelva Retnam Rajah, if re-elected as a director, will remain a member of the audit committee, a member of the nominating committee and a member and chairman of the remuneration committee. Mr Rajah is an independent director.

- 4(c) To re-elect Mr Esmond Choo Liong Gee, a director who will cease to hold office pursuant to Article 97 of the Company's Articles of Association and who, being eligible, will offer himself for re-election.

- 4(d) To re-elect Mr Francis Lee Chin Yong, a director who will cease to hold office pursuant to Article 97 of the Company's Articles of Association and who, being eligible, will offer himself for re-election.

Note: Mr Francis Lee Chin Yong, if re-elected as a director, will remain a member of the audit committee. Mr Lee is a non-independent director.

- 5 To re-appoint PricewaterhouseCoopers as auditors of the Company and to authorise the directors to fix their remuneration.

### **Special Business**

- 6 To consider and, if thought fit, to pass with or without any modifications, the following resolution as ordinary resolution:-

“That pursuant to Section 161 of the Companies Act, Cap. 50 and the listing rules of the Singapore Exchange Securities Trading Limited, authority be and is hereby given to the directors of the Company to allot and issue shares and convertible securities in the Company (whether by way of rights, bonus or otherwise) at any time and from time to time thereafter to such persons and upon such terms and conditions and for such purposes as the directors may in their absolute discretion deem fit, provided always that the aggregate number of shares and convertible securities to be issued pursuant to this resolution does not exceed 50% of the issued shares in the capital of the Company as at the date of the passing of this resolution, of which the aggregate number of shares and convertible securities to be issued other than on a pro rata basis to shareholders of the Company does not exceed 20% of the issued shares in the capital of the Company as at the date of the passing of this resolution, and for the purpose of this resolution, the percentage of issued shares shall be based on the number of issued shares in the capital of the Company at the time this resolution is passed (after adjusting for new shares arising from the conversion or exercise of convertible securities or exercise of share options or vesting of share awards which are outstanding or subsisting at the time this resolution is passed and any subsequent consolidation or subdivision of the Company's shares), and unless revoked or varied by the Company in general meeting, such authority shall continue in force until the conclusion of the next annual general meeting of the Company or the date by which the next annual general meeting of the Company is required by law to be held, whichever is the earlier.”

- 7 To transact such other business as can be transacted at an annual general meeting of the Company.

By Order of the Board

Chung Boon Cheow  
Secretary

Singapore

11 April 2007

### **Notes**

A member entitled to attend and vote at the annual general meeting may appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a member of the Company. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 80 Raffles Place #30-01, UOB Plaza 1, Singapore 048624 not less than 48 hours before the time appointed for holding the meeting.

### **Statement Pursuant To Article 54 Of The Company's Articles Of Association**

The ordinary resolution set out in item 6 above, if passed, will authorise the directors from the date of the above meeting until the date of the next annual general meeting, to allot and issue shares and convertible securities in the Company. The aggregate number of shares and convertible securities which the directors may allot and issue under this resolution shall not exceed 50% of the issued shares in the capital of the Company at the time this resolution is passed. For issues of shares and convertible securities other than on a pro rata basis to all shareholders, the aggregate number of shares and convertible securities to be issued shall not exceed 20% of the issued shares in the capital of the Company at the time this resolution is passed.