

UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated In The Republic Of Singapore)

Company Registration No. 200004464C

**MEMBERS' VOLUNTARY LIQUIDATION OF A WHOLLY-OWNED SUBSIDIARY,
UOB KAY HIAN RESEARCH PTE LTD**

The Board of Directors of UOB-Kay Hian Holdings Limited wishes to announce that the liquidation of its wholly-owned subsidiary, UOB Kay Hian Research Pte Ltd placed under members' voluntary liquidation on 28 October 2016, has been completed.

The liquidation is not expected to have any material impact on the consolidated earnings per share and/or net tangible assets per share of the Group for the current financial year.

Submitted by Mdm Chung Boon Cheow, Company Secretary, on 7 April 2017.