

SUNWAY REAL ESTATE INVESTMENT TRUST

5176

As at 30 April 2019

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TRADING INFORMATION

Bloomberg Ticker	SREIT MK
Stock Name	SUNREIT
Stock Code	5176
Unit Price (RM) as at 30 April 2019	1.87
52 -weeks High (RM)	1.90
52 -weeks Low (RM)	1.48
52 -weeks Daily Average Trading Volume (Units)	1,839,843

CORPORATE INFORMATION

Sunway Real Estate Investment Trust (Sunway REIT) has a diverse portfolio and is one of the largest diversified real estate investment trusts (REITs) in Malaysia that is strategically located across award-winning townships in key locations within Klang Valley, Penang and Perak.

Sunway REIT was listed on the Main Market of Bursa Malaysia Securities Berhad on 8 July 2010 with an initial market capitalization of RM2.4 billion. As at 30 April 2019, the market capitalization of Sunway REIT stood at RM5.5 billion.

With an initial portfolio of 8 assets, Sunway REIT has grown to 17 assets comprising 4 retail malls, 6 hotels, 4 offices, a medical centre, an industrial property and a purpose-built campus. The property value has grown by more than 100% from the initial RM3.46 billion to RM7.83² billion as at 30 April 2019.

KEY STATISTICS

(as at 30 April 2019)

Market Capitalisation (RM million)	5,507
NAV per unit ¹ (RM)	1.46
Consensus DPU (FY2019) (sen)	9.80
Distribution Yield (%)	5.24
YTD FY2019 Total Return (%)	10.89

¹NAV per unit as at 31 March 2019

²Base on property value as at 30 June 2018 and included valuation for purpose-built campus where the acquisition was completed on 15 April 2019

SALIENT FEATURES

Investment Objective

To provide unitholders with an exposure to a diverse portfolio of authorized investments that will provide stable cash distributions with the potential for sustainable growth in net asset value per unit.

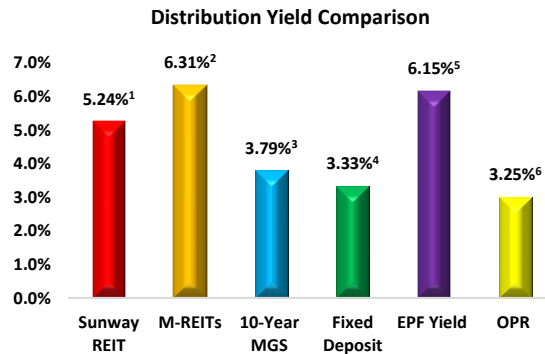
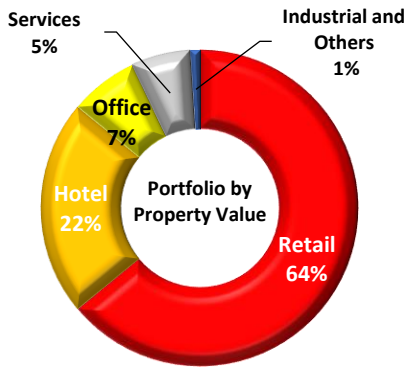
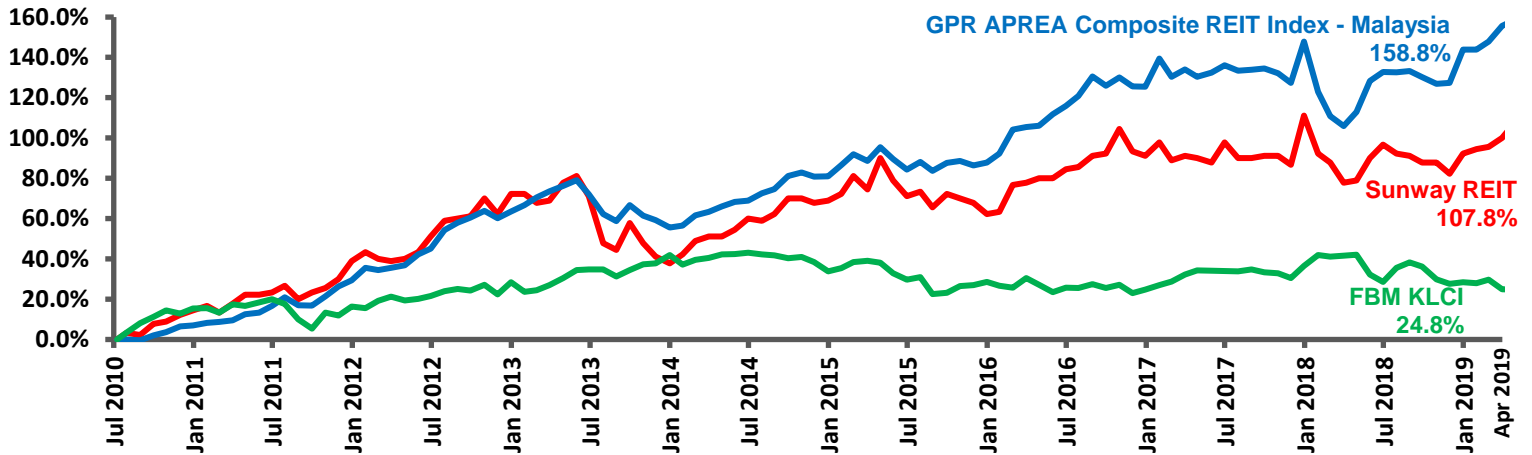
Distribution Policy

- 100% distributable income since financial period 2011 to financial year 2019 and at least 90% for each subsequent financial year
- Quarterly distribution

Financial Year End

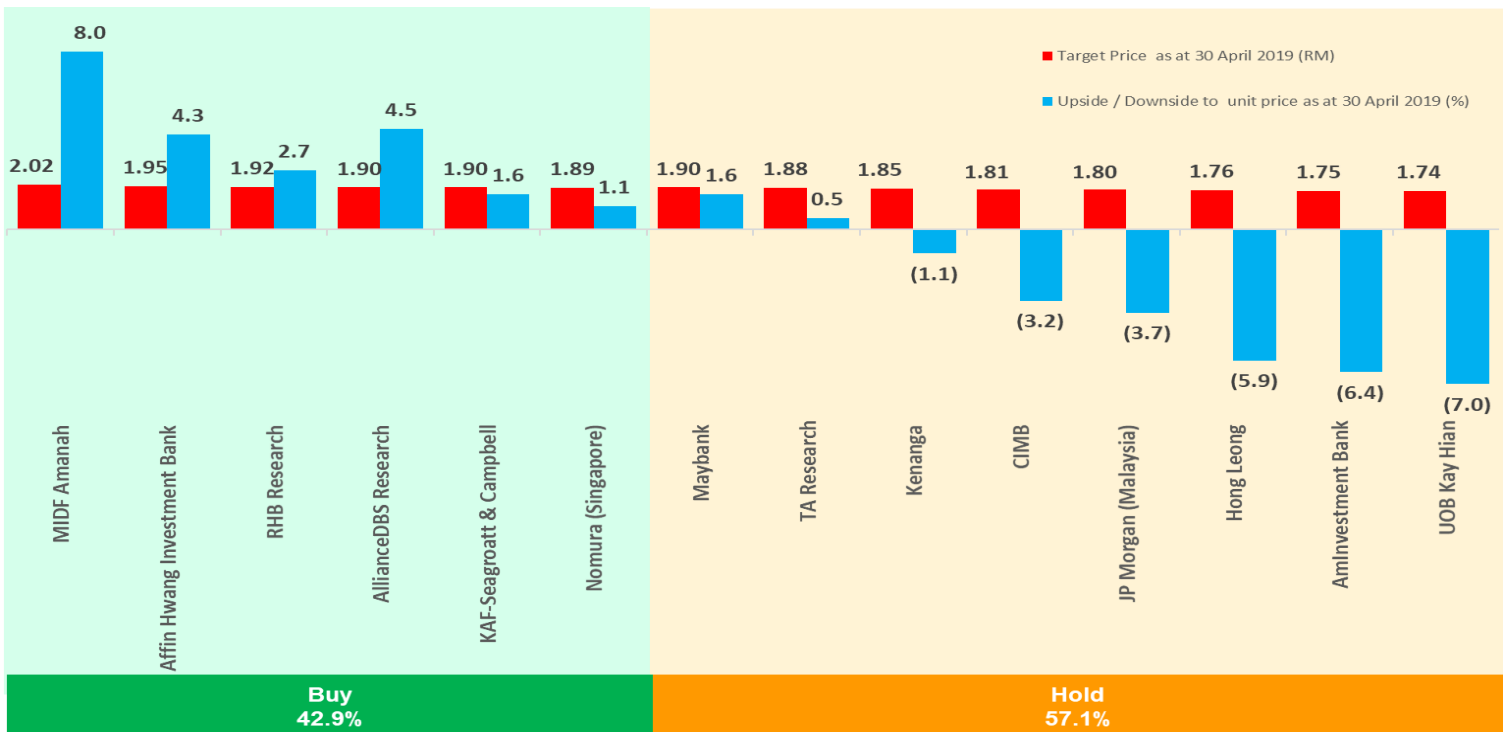
30 June

Unit Price Performance (July 2010 – April 2019)



Note:
¹ Distribution yield based on consensus FY2019 DPU forecast of 9.8 sen and unit price as at 30 April 2019 (Source: Bloomberg)
² Information based on consensus FY2019 DPU forecast and unit price as at 30 April 2019 (Source: Bloomberg)
³ Information as at 30 April 2019 (Source: Bloomberg)
⁴ 12-Month Fixed Deposit rates offered by commercial banks as at 31 March 2019 (Source: Bank Negara Malaysia)
⁵ Dividend yield declared by Employees Provident Funds for the year 2018 (Source: Employees Provident Fund)
⁶ Overnight Policy Rate as at 5 March 2019 (Source: Bank Negara Malaysia)

Analyst Recommendation Analysis



Source: Bloomberg