

UOB-KAY HIAN HOLDINGS LIMITED
(Incorporated In The Republic Of Singapore)
Company Registration No, 200004464C

Sale of United Securities Public Company Limited

The Board of Directors of UOB-Kay Hian Holdings Limited would like to announce that its subsidiary in Thailand, UOB Kay Hian Thailand Securities Public Company Limited (UOBKHST) had entered into a sales and purchase agreement to dispose of its 93.47% owned subsidiary in Thailand, United Securities Public Company Limited (US) . The disposal will enable the Group to achieve better synergy and greater efficiency by releasing capital previously committed to US. The fixed income and mutual fund distribution business of US will be integrated into UOBKHST post disposal. The terms of the sale will include the transfer of the fixed income and mutual fund distribution business, the membership in the Stock Exchange of Thailand and the existing staff in US to UOBKHST.

The total consideration from the sale is Baht 951,370,251 (equivalent to S\$40 m). The disposal will not have any material capital impact on the UOB Kay Hian Group. The disposal has received approvals from the relevant regulatory authorities in Thailand and Singapore.

Dated 2 May 2013