

UOB-KAY HIAN HOLDINGS LIMITED
(Incorporated In The Republic of Singapore)
Company Registration No: 200004464C

**Increase in Share Capital of Australian Subsidiary -
UOB Kay Hian (Australia) Pty Ltd**

The Board of Directors of UOB-Kay Hian Holdings Limited (the “Company”) is pleased to announce the increase in the paid-up share capital of our 100% owned Australian subsidiary, UOB Kay Hian (Australia) Pty Ltd, from AUD100 (SGD117) to AUD850,000 (SGD993,650) with effect from 1 August 2013. The increase is to provide additional working capital.

UOB Kay Hian (Australia) Pty Ltd will remain a 100% owned subsidiary of the Company after the increase in the paid-up share capital.

Dated 1 August 2013