

Clarification on purchases of additional shares in listed subsidiary company

In response to SGX’s query on our announcements dated 25th and 28th November 2013 and 2nd December 2013 regarding purchases of additional shares in UOB Kay Hian Securities (Thailand) Public Company Limited (“UKHS Thailand”) by our wholly-owned subsidiary, UOB Kay Hian (BVI) Limited, the Board of Directors of UOB-Kay Hian Holdings Limited would like to clarify as follows:

Before purchases		Period of purchases	No. of shares purchased	After purchases	
No. of shares held	Percentage held			No. of shares held	Percentage held
41,319,434	8.22%	From 21 to 29 November 2013	2,007,000	43,326,434	8.62%

Following the above purchases, the shareholding in UKHS Thailand is as follows:

Held by	No. of shares held	Percentage of shareholdings
UOB-Kay Hian Holdings Limited	355,000,000	70.65%
UOB Kay Hian (BVI) Limited	43,326,434	8.62%
Total	398,326,434	79.28%

Submitted by Ms Chung Boon Cheow, Company Secretary, on 5 December 2013