

UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated In The Republic Of Singapore)

Company Registration No. 200004464C

Purchase of additional shares in listed subsidiary

UOB-Kay Hian Holdings Limited through its wholly-owned subsidiary, UOB Kay Hian (BVI) Limited, has purchased additional shares in its listed subsidiary in Thailand, UOB Kay Hian Securities (Thailand) Public Company Limited. The details are as follows:

| Date of Purchase | No. of Shares Purchased | Price per share (THB) | New Balance | |
|------------------|-------------------------|-----------------------|-----------------------------|----------------|
| | | | No. of Shares | Percentage (%) |
| - | - | - | 74,958,634 (c/f balance) | 14.92 |
| 18.05.2017 | 777,600 | 3.7939 | 75,736,234 | 15.07 |

Note: UOB-Kay Hian Holdings Limited's direct shareholding in UOB Kay Hian Securities (Thailand) Public Company Limited remains at 355,000,000 shares or 70.65%.

Dated: 19.05.2017